Letter No. HO/TBC/17/2024-25/674

23/10/2024

Head Office/All Regional Offices/All Branches/All Offices/All Concerned Staff Members/All Retired/Resigned/dismissed/ Removed/Terminated staffs and Family of deceased Staff Members

Circular on Implementation of Amendments in the RRB (Employees') Pension Regulations, 2018 Pension Scheme in Uttar Bihar Gramin Bank in the light of Notification of Uttar Bihar Gramin Bank (Employees') Pension(Amendment) Regulations, 2024 in the Official Gazette of India published on 21st October 2024.

DFS vide their letter dated 03.10.2024 provided model Amendment in Uttar Bihar Gramin Bank (Employees') Pension Regulations 2018 and Scheme for getting the same approved from the Board for notification in the Official Gazette, to make regulations for the purpose of giving effect to the provisions under Section 30(1) of RRB Act, 1976.

The above regulations were for Amendment in Uttar Bihar Gramin Bank (Employees') Pension Regulations 2018 pension scheme in compliance of the order of Supreme Court passed in SLP (C)-39288/2012 on 12.08.2024. The above regulations have been approved by the DFS, MoF, Gol after consultations with NABARD and Sponsor Bank and are duly vetted by the Ministry of Law.

Board of the bank approved the Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 for publication in the Gazette of India.

Bank submitted the approved copies of above regulations to the Controller of Publications, Government of India, Delhi for publication in the Gazette of India and the same has since been published on 21.10.2024 vide number 646.

In terms of Notification Nos. 646 dated 16.10.2024 published in Gazette of India, Options are invited in respect of the retired/resigned/dismissed/removal/terminated officer/employees and family of deceased officer/employees as per the eligibility in view of the terms of notification.

As such, It has been decided to extend option for pension under Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 to the retired/resigned/dismissed/removal/terminated officer/employees and family of the deceased officers/employees in accordance with the terms and conditions laid down in the notification published on 21.10.2024 in the Gazette of India.

Copy of the Gazette Notification is placed in Bank's website www.ubgb.in for information and for needful purpose.

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Following action plans for the implementation of Pension scheme in the bank are,

- 1. Option forms are attached as per eligibility for the pension Scheme shall be submitted by the Retired/Resigned/Dismissed/Removal/Terminated employee/ officer within the stipulated days i.e. 15 days from the date of notification i.e. by 05 November 2024 and 30 days for family of deceased Officer/employees from the date of notification i.e. by 20 November 2024.
- 2. After submission of option along with submission of requisite documents as per the formats described hereinafter, by the eligible staff members, they will refund the entire final amounts received by him (the corpus comprising of Bank's contribution to provident fund under the Employees' Pension Scheme, 1995 and interest accrued thereon till the date of receipt by him of the amount) and the periodic pension, if any, received by him under the Employees' Pension Scheme, 1995 attributable to any period before date of notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024.
- 3. Provided that an employee who is required to refund the amounts as per this clause may authorize the Bank to adjust these amounts from the amounts payable by the Bank to the employee.
- 4. Option and other formats are attached with this circular.

Format-2- (by the Retired/ Resigned/Dismissed/Removal/Terminated staff member)- Staff member, who was in service on or after 01.09.1987, and had been recruited on or before 31.03.2010.

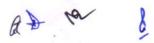
Format-3- (by the family of deceased staff member)- Staff member, who was in service on or after 01.09.1987, and had been recruited on or before 31.03.2010 but died before the date of notification i.e. 18.10.2024.

After submission of option and refund of amount as mentioned above (as the case may be) within the date given above following Formats (duly filled in and complete in all respect) are to be submitted subsequently/ as per the due time

Format-4-Certificate to be submitted by all eligible staff members/family of deceased staff members, issued by the disbursing Branch/Office for ten months' average pay & allowances

Format-5- Particulars of outstanding liabilities to be submitted by all eligible staff members/family of deceased staff members issued by the Branch Office

Format-6- Life Certificate duly filled in all respect is to be submitted by the staff member/family of the deceased staff member



Format-7- Acceptance/non acceptance of commercial employment is to be submitted by the staff member/family of the deceased staff member.

Format-8 Certificate of Non-remarriage/Non marriage to be submitted by the eligible family of the deceased staff member

Format-9-Letter of undertaking to be submitted by the serving/retired/family of deceased staff member inter-alia to repay excess payment made.

Format-10- Letter of undertaking to be submitted by the serving/retired/family of Deceased staff member to repay any loss suffered/incurred by the Bank

Format-11-Nomination form

Format-12-Application for grant to Family pension in the event of death of staff member.

Format-13-Pension Paying Branch shall furnish.

- -Option formats and other formats (together was certified copies of documents as per details of the formats) duly filled in and no column is left blank to be submitted through proper cannel duly attested/certified by the Branch Manager and Regional Manager.
- -Recent joint Photograph in Single frame (5CM X 4CM for Uniform application) with spouse (2)/applicant (3- family to be parted) on option forms (as the case may be), and the same is to be attested by the concerned Branch Manager and countersigned by Regional Manager. Extra three photographs also are to be submitted.
- -Details of Loss of Pay/Extra ordinary leave Sabbatical leave and Suspension period, if any must be filled.
- -Last 10 months' average salary (Regulation 36)- last 10 months to be considered for average salary. In case there is LOP/COL/Sabbatical Leave/Suspension Period during the said period, if any, the equal period prior to 10 months to be considered to arrive at average salary Similarly in case of salary not paid/partially paid during the last 10 months, salary for the equal period/days must be reported prior to the 10 months' period for calculating actual average pay for the pension calculation. (No notional salary to be taken)

The above circular is for the informative guidelines only, rules and regulations what have been provided in Uttar Bihar Gramin Bank (Employees') Pension Regulations, 2018 and Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 will prevail and final.



These circulars with Formats are placed in Bank's website and being circulated in Branch/Office. All Regional Managers, Branch Managers, and all staff members are advised and appealed to display this circular in their notice boards and propagate it to the Retired/Resigned/Dismissed/Removal/Terminated staff member and family of the deceased staff members so that no case is left to be informed.

(D.N. Pandey) General Manager

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Encl: Copy of Pension Regulation & Formats.

FORMAT - 2 UTTAR BIHAR GRAMIN BANK

Head Office: Kalambagh Chowk, Muzaffarpur, Dist. Muzaffarpur-842001

Option Form to be filled in by the Retired/Resigned/ Dismissed/ Removed/ Terminated Employees of the Bank (To be submitted in quadruplicate through the Branch / Office from where retired)

Date of receipt of application at Branch / Office	FOR HO USE ONLY
Forwarded on	OPTION NOTED IN SERVICE RECORD
Forwarded by	
Signature with office seal (Branch/Office)	(Signature of the concerned Authority at HO with date)
The Chairman Uttar Bihar Gramin Bank Head Office	Date:
I hereby declare that I have carefully read and understood Regulations, 2018 read with Uttar Bihar Gramin Bank (En voluntarily opt to become a member of the Bank's Pension	mployees') Pension (Amendment) Regulations, 2024. I
I hereby undertake to refund the final amount of the Bank' Pension Scheme,1995 along with accrued interest thereon Employees' Pension Scheme,1995 attributable to any peri Bank (Employees') Pension (Amendment) Regulations, 202 of notification of Uttar Bihar Gramin Bank (Employees') Figazette.	n and periodic pension, if any received by me under the iod before the date of notification of Uttar Bihar Gramin 24 in the Official Gazette within fifteen days from the date
I authorize the Bank to adjust the Final Amount of Pension Scheme,1995 along with accrued interest thereor Employees' Pension Scheme,1995 attributable to any peri Bank (Employees') Pension (Amendment) Regulations, 20 the Bank to me. (Tick in the Box if applicable)	iod before the date of notification of Uttar Bihar Gramin
1. Signature:	
Name in Full (in Block letters):	
Designation (at the time of retirement):	
4. EPFNo:	
5. Present Residential Address:	
6. Date of Birth:	
7. Date of joining in the Bank' service:	
Date of retiring from the Bank' service:	
9. Branch / Office from where retired:	
10. Branch from where pension to be drawn:	

Signature of Ex-Employee,

(Signature to be attested by the Branch/Office Head with Office Seal)

FORMAT - 3 UTTAR BIHAR GRAMIN BANK

Head Office: Kalambagh Chowk, Muzaffarpur., P.O. Muzaffarpur., Dist. Muzaffarpur-842001

Option Form to be filled in by the <u>family</u> of those employees of the Bank who are eligible for family pension (To be submitted in quadruplicate through the Branch / Office from where Retired/Resigned/ Dismissed/ Removed/ Terminated/Posted at the time of death)

Date of receipt of application at Branch / Office		FOR HO USE ONLY
	Recent photograph of the applicant to be pasted here	OPTION NOTED IN SERVICE RECORD/EPF
Forwarded on:	and then to be attested by the	RECORD OF THE DECEASED
Forwarded by:	Branch /Office Head	EMPLOYEE
orwarded by.		
- 70 P		
Signature with office sea	al (Branch/Office)	(Signature of the concerned Authority at HO with date)
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1.	Date of	of death of the deceased employee (Documentary evidence to be attached):	
8.	Date	of retirement from Bank's service:	
9.	Branc	h /Office last served and post held:	
10.	Bran	ch from where pension to be drawn:	_Branch
11.	List	of documents / evidences to be attached:	
	a) C	copy of Superannuation / retirement order of the deceased employee (If applicable)	
	b) C	copy of Death Certificate of the Employee	
	c) C	copy of Birth certificate of child eligible for pension	
	d) C	copy of AADHAAR CARD/ KYC document in the name of applicant	
	e) A	ny document in support of the stated relation of the applicant	
(Me	ention	the name / nature of document)	
l he	ereby c	eclare that what are stated in the application and documents submitted are true, con	rrect and genuine
	,	and that the states in the application and destinated distincted are true, son	reot and gename
En	closure	es: As stated in point 11 above.	
	DioSure		
-		(Signature of the applicant)	
Da	te:		उत्तर विहार
			(
Pla	ice:		1 (2)
			A STORY S
Sig	nature	attested by the Branch/Office Head with Office Seal	THEY? *
			0.



FORMAT-4 UTTAR BIHAR GRAMIN BANK BRANCH/OFFICE

Ref:	
The Chief	
Manager/In charge	
Terminal Benefit Cell	
Uttar Bihar Gramin	
Bank	
Head Office	Date:
Dear Sir,	
Sub: Ten months (prior to death/retirement/dismis	sed/removed/terminated/resigned) ave
pay & allowances of	
Shri/Smt.	(EPF No)
We are furnishing below the 10 months (prior to death /	retirement /dismissed /removed /tarmin
We are furnishing below the 10 months (prior to death /	
/resigned) average pay & allowances of Shri/Smt	
Designation (Last)	
who retired / died on	2)
Uttar Bihar Gramin Bank (Employees') Regulations, 20	
(Employees') Pension (Amendment) Regulations, 2024	
1. Basic Pay	
Stagnation increment	
3.Pay and Allowances rank for DA a)	
(Mention nature of allowance)	
b)	
c)	
4 Paris I of Esta Ostiona I am (P	
4. Period of Extra Ordinary Leave, on Loss of P	
sanctioned by the Competent Authority and enjoy during the Service Period	ed
5. Leave Without Pay during Service Period	
5. Leave Without Fay during Service Feriod	
V - 6-20.6 B	
Yours faithfully,	
Signature with Sool	
Signature with Seal	
Daniel L.	
Branch	

Note: 1. Delete which Is not applicable 2. No columns should be left blank 3. Basic Pay & Stagnation Increment to be reported separately in the columns specified 4. Framing at the ten months' average please refer to Regulation 36 of Uttar Bihar Gramin Bank (Employees') Pension Regulations, 2018 read with Uttar Bihar Gramin

FORMAT-4 (PAGE-2) BRANCH/OFFICE

DETAILS OF LAST TEN MONTHS SALARY

MONTHWISE BREAK UP YEAR & MONTH -»						
1. Basic Pay						
2.Stagnation increment						
3.Pay and Allowances rank for DA a) {Mention nature of allowance)					-	
b)						
c)						
d)						
TOTAL						
AVERAGE						

Note: 1. Delete which is not applicable 2. No columns should be left blank 3. Basic Pay & Stagnation Increment to be reported separately in the columns specified 4. For arriving at the ten months' average please refer to Regulation 36 read with Regulations 2 (c) & 2 (t) of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2018 read with Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024.

Date	

Signature with seal



FORMAT - 5 UTTAR BIHAR GRAMIN BANK ______ BRANCH / OFFICE

Ref:		
The Chief Manager/In charge		
Terminal Benefit Cell		
Uttar Bihar Gramin Bank		
Head Office	Date:	
Dear Sir,		
Sub: Particulars of Outstanding Liabilities	of Shri /Smt	
We are furnishing below the Particulars of 0	Outstanding Liabilities of Shri	Smt
Last Designation	EPE No	retired / died
on :		Tetired / died
Particulars of Outstanding Loan	Account No	Balance
House Building Loan		
Housing Loan (Commercial Scheme)		
3. Staff Over Draft		
o. Stan Over Branc		
4. Festival Advance		
5. Education Loan		
6. Conveyance Loan		
o. conveyance Edun		
7. Others, if any (Mention details)		
×		
TOTAL LOAN BALANCE		
Yours faithfully,		
Signature with Seal		
Bank	Branch	
	Diano.	A E P

Note: Please submit this certificate preferably after closure of all staff loan accounts. If Housing Loan (Commercial Scheme) and I or Education Loan continue(s) in terms of sanction, please furnish the status of the account(s) including compliance of all terms and conditions of sanction. Please provide "NIL" Certificate in case of no outstanding liability.



STAFF PENSION* (GENERAL PENSION)	Customer ID	
FAMILY PENSION*	S B A/C No	

(Please /as applicable)

LIFE CERTIFICATE

(To be submitted by the Pensioner once in a year in November)

Certified that I have seen the pensioner	Name
(address) holder of PPO No Her AADHAAR No	and that he /she is alive on this day. His /
(Cinneture of the Deceloper/Comity Deceloper with date)	
(Signature of the Pensioner/Family Pensioner with date)	
Date:Name:	(Signature with office seal)
Place: Designation	Branch



Acceptance/ Non-acceptance of Commercial Employment

I declare that I have not accepted commercial employment in India.
OR
I declare that I have accepted commercial employment in India w.e.f
OR
I declare that I have accepted commercial employment in India w.e.fwithout obtaining the sanction of the Bank
Date Signature of the Pensioner
Name of the pensioner: PPO No.:
SB (Pension) Account No

Note: This declaration is required to be submitted for a period of two years from the date of retirement

क्रिस्टार यामीका क्रिस्टार वामिका क्रिस्टार वामिका क्रिस्टार वामिका

CERTIFICATE OF NON- REMARRIAGE / NON-MARRIAGE

IAPPLICABLE FOR FAMILY PENSIONERS ONLY)

- * I hereby declare that I have not got re-married and I undertake to report the same promptly in the event of my re-marriage. (Applicable for widow / widower Family Pensioner)
- * I hereby declare that I am not married and I undertake to report the same promptly in the event of my marriage. (Applicable for un-married daughter Family Pensioner)

 (*Please delete which is not applicable)

Signature of the Family Pensione	er:		
Name of the pensioner:			
Place:	Date:		
I certify to the best of my knowled	dge and belief the abo	ove statement is correct.	
(Signature of the Bank's Officer	or respectable /well kr	nown person)	
Place:			
Name:			
Designation:			
Address:			



Letter of undertaking by the Pensioner				
The Branch ManagerBranch Uttar Bihar Gramin Bank	Date:			
Uttar Binar Gramini Bank				
Dear Sir,				
Sub: Payment of Pension under F through your Branch.	PPO No.			
	my request, agreed to make payment of Pension due to B Account No			
am not entitled or any amount which I am or would entitled. I furt successors, executors, and admissuffered or incurred by the Bank in	and undertake to refund or make good any amount to which I ich may be credited to my account in excess of the amount to her hereby undertake and agree to bind myself and my heirs, inistrators to indemnify the Bank from and against any loss so crediting my pension to my account under the scheme and			
	Bank to recover the amount due by debit to my said Savings int belonging to me in the possession of the Bank.			
Yours faithfully,				
Signature in full				
Address (in block letters)	:			
,				
	Phone/Mobile No:			
Witness:				
Signature				
Name				
EPF No	•			
Address				



Letter of undertaking by the Pensioner and Family Members / Nominees

The Branch Man					
Uttar Bihar Grai	min Bank				
Dear Sir,					
Sub: Payment of	Pension under PPO	No		through your E	Branch
Pension Regulat Regulations, 202 I / We, hereby executors, and a the Bank in mak from the pension	of making payment actions 2018 read with 14.1/We do hereby so undertake and agreed dministrators to indening payment as afore a fund under the afore a notice to me/ us.	Uttar Bihar Groblemnly, sincer to bind mysennify the Bank said and to for	amin Bank (Emely and conscients) and conscients of the second se	nployees') Pensintiously declared and my / our lest any loss suffersame to the Ba	sion (Amendment) e and say as under heirs, successors, ered or incurred by ank and / or adjust
Signature (Pensi	oner);				
Signature of Fan	nily Members / Nomin	ees:			
Witness:					
Signature					
Name					
E.P.F No			V.	,	
Address					



FORMAT-11 FORM OF NOMINATION

Ï _e			PPO No/	EPF No			h	nereby nominate
the person(s) named below and obenefits under the Pension Regul has not been paid	onfer on ations in	him / them the right	to receive	, to the	extent specifie	d below, the am	ount.of	pensionary ne payable,
lame and address of the Nominee(s)	Relations	hip with the pensioner	Age A	nount of	share (%)	Date of Birth	IF I	NOMINEE IS MINOR
							who	& address of the per may receive the sai on during the nomine minority
M)		(2)	10.	(3)	(4)	(5)		(6)
ame and address of other Nominee(s) in case the rominee under column 1 above predeceases the pensioner	Age	Relationship with the pensioner	Amount (%)	of share	Date of Birth ,if the other nominee(s) is minor	COLUMN TO THE PARTY OF THE PART	receive	Contingency on happening of which nomination shall become invalid
(7)	(8)	(9)	(10)	(11)	(12)		(13)
This nomination supersedes the r	nominatio	n made on				which stand cand	elled.	
Place:			/ Thumb	Impros	sion (if illitorate	e) of Pensioner/E	mploye	
		Signature	e/ mumb	impres	ision (ii iiilerate) of Pensioner/E	прюуе	ee
Date	- X	Name of Pension	ner/Emp	oyee: _				<u> </u>
WITNESS :1			2					
Address:			Addre	ss:				
			_	-				
Signature			Sign	ature				

NOTE:1. If the employee has a family, the nomination shall not be in favor of any person or persons other than the members of the family. 2. If the employee has no family, the nomination may be made in favor of person or persons, or a body of Individuals whether Incorporated or not.. 3. Strike out which is not applicable.



FORMAT-12 UTTAR BIHAR GRAMIN BANK

Head Office: Kalambagh Chowk, Muzaffarpur, P.O. Muzaffarpur, Dist. Muzaffarpur

Application for grant of Family Pension in the event of death of Employee | Pensioner

hereby declare that as an eligible family member to receive Family Pensionamin Bank (Employees') Pension Regulations, 2018 read with Uttar Bihar Tension (Amendment) Regulations, 2024. I am submitting below the requisit of sanction of Family Pension to me. Name of the applicant (in block letters): Relation with the deceased employee/pensioner: Date of Birth Name of the Guardian if the deceased Person is survived by minor child/children Religion and Caste Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the decease	Gramin Bank (E e particulars for
tead Office Date:	ion in terms of Gramin Bank (E e particulars for
tead Office Date:	ion in terms of Gramin Bank (E e particulars for
tead Office Date:	ion in terms of Gramin Bank (E e particulars for
lead Office Date: lear Sir, hereby declare that as an eligible family member to receive Family Pensoramin Bank (Employees') Pension Regulations, 2018 read with Uttar Bihar Pension (Amendment) Regulations, 2024. I am submitting below the requisit f sanction of Family Pension to me. Name of the applicant (in block letters):	ion in terms of Gramin Bank (E e particulars for
hereby declare that as an eligible family member to receive Family Pensionamin Bank (Employees') Pension Regulations, 2018 read with Uttar Bihar Pension (Amendment) Regulations, 2024. I am submitting below the requisit f sanction of Family Pension to me. Name of the applicant (in block letters): Relation with the deceased employee/pensioner: Date of Birth Name of the Guardian if the deceased Person is survived by minor child/children Religion and Caste Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the deceased SI No Name Relationship with the deceased Date	ion in terms of Gramin Bank (E e particulars for
hereby declare that as an eligible family member to receive Family Pensioramin Bank (Employees') Pension Regulations, 2018 read with Uttar Bihar Pension (Amendment) Regulations, 2024. I am submitting below the requisit f sanction of Family Pension to me. Name of the applicant (in block letters): Relation with the deceased employee/pensioner: Date of Birth Name of the Guardian if the deceased Person is survived by minor child/children Religion and Caste Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the deceased	Gramin Bank (E e particulars for
Framin Bank (Employees') Pension Regulations, 2018 read with Uttar Bihar Pension (Amendment) Regulations, 2024. I am submitting below the requisit f sanction of Family Pension to me. Name of the applicant (in block letters): Relation with the deceased employee/pensioner: Date of Birth Name of the Guardian if the deceased Person is survived by minor child/children Religion and Caste Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the deceased BINO Name Relationship with the deceased Date	Gramin Bank (E e particulars for
Relation with the deceased employee/pensioner: Date of Birth Name of the Guardian if the deceased Person is survived by minor child/children Religion and Caste Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the decease SI No Name Relationship with the deceased Date	
Date of Birth Name of the Guardian if the deceased Person is survived by minor child/children Religion and Caste Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the decease SI No Name Relationship with the deceased Date	
Person is survived by minor child/children Religion and Caste Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the decease SI No Name Relationship with the deceased Date	
Person is survived by minor child/children Neligion and Caste Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the decease SI No Name Relationship with the deceased Date	
Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the decease Relationship with the deceased Date	
Present residential address of the: applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the decease SI No Name Relationship with the deceased Date	
applicant (in block letters) Contact No Name & age of surviving parent/widow/widower/children of the decease SI No Name Relationship with the deceased Date	
Contact No Name & age of surviving parent/widow/widower/children of the decease SI No Name Relationship with the deceased Date	
Name & age of surviving parent/widow/widower/children of the decease SI No Name Relationship with the deceased Date	
SI No Name Relationship with the deceased Date	
	a employee / pe
	of Birth (by Christian era)
	2
	1
Name of the desegred appleurs/pansioner	
Name of the deceased employee/pensioner ERE No of the deceased employee:	
EPF No of the deceased employee: Date of death of the employee /pensioner:	

7.	Date of retirement (in case of Pensioner):				
8.	a) Branch/Office in which the deceased e Pensioner served last and post held by	him/her			
	 b) PPO No of the deceased, if any, with t of pension & Disbursing Authority. 	ne nature			
9.	If the applicant is guardian, date of birth of				
10	& relationship with the deceased employed a) Is the applicant (other than guardian) a	A	YES / NO		
10.	if so, indicate the amount of monthly pe	· · · · · · · · · · · · · · · · · · ·	TES/NO		
	b) Is the applicant employed? If so, partic in details with last pay drawn certificate		YES / NO		
11.	Description of the applicant including (a)	Height	cm		
	(b) Personal Identification marks, if any, o	on hand, face etc			
	Signature/LTI ** of the applicant (Duly Attested by the Branch head with seal) NATURE / LTI OF THE APPLICANT IS ATTESTED				
(Sig	nature of the Branch Head with Seal)				
13.	a) Name of the Branch of the Bank through which Family Pension is to				
	be drawn	:			
	b) SB Account No	1_			
	*				
	List of Documents / evidence attached: a) Three copies of passport size recent ph b) Attested copy of the Death Certificate of c) Birth Certificate of the children eligible	of the deceased En			side
	d) Any other document(s) indicating that Card,		genuine clain	nant e g. AADH	IAAR
	Voter Card etc.				
	I hereby declare that what are stated in the, correct and genuine.	nis application and	documents su	bmitted herewit	h are
Υοι	urs faithfully,				

Signature/LTI of the applicant

To be furnished in case the applicant is not literate enough to sign his/her name or unable to sign due to poor health condition which also needs submission of Medical Certificate.



UTTAR BIHAR GRAMIN BANK
Head Office: Kalambagh Chowk, Muzaffarpur, P.O. Muzaffarpur, Dist. Muzaffarpur-842001

Clearance | Pre-disbursement formalities to be furnished by the proposed Pension Paying Branch

01. Date of Report	
02. Name of the Pension Paying Branch	
03. Branch Code No / SOL ID	
04. Pensioner's name	
05. Pension Type (General or /Family Pension)	
06. PPO No / EPF No (in case of Family Pension , mention EPF No of original pensioner	
07. S B Account No	
08. Date of Certificates	
a) Life Certificate	
b) Non-Marriage/Re-Marriage Certificate (For Family Pensioner only)	
c) Non-Employment/Re-Employment Certificate	
d) Disability Certificate	
09. Whether Undertaking for refund of Excess Payment is taken	YES/NO

Branch Manager (Please use Branch Seal)	
	Branch
Uttar Bihar Gramin Ban	ık
Date;	201



UTTAR BIHAR GRAMIN BANK

HEAD OFFICE: KALAMBAGH CHOWK, MUZAFFARPUR

Application for grant Superannuation Pension (To be submitted in Duplicate)

The Chairman Uttar Bihar Gramin Bank Head Office, Kalambagh Chowk Muzaffarpur Passport size Photograph of Pensioner (Self - Attested)

Dear Sir,

Date :-

I hereby declare that as an eligible staff member to receive Pension in terms of Uttar Bihar Gramin Bank (Employees) Pension Regulations, 2018 read with Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024. I am submitting below the requisite particulars for kind favour of sanction of Pension to me.

1	Name of Pensioner	11 Last Basic	
2	Father / Husband Name	12 EPF No.	
	Address	13 ADHAR No.	
		14 PAN	
		15 Mobile No	
		16 Gender	
3	Date of Birth	17 E mail ID	
4	Date of Joining	18 LOP (Days)	
5	Date of Retirement		
6	Designation	19 Scale	
7	Retirement Mode		
8	Retired from	20 Region	
9	Identification Mark	21 Religion	
10	Height	22 Cast General / OBC / SC / ST	C/ST

23	one year) or Form VII (retirement above one year) as per para 39 of Uti (Employees') Pension Regulation 2018 read with Uttar Bihar Gramin Ba (Amendment) Regulations, 2024.Commutation ratio is maximum of 1/3	YES/NO		
24	Name of the Nominee (As in Format - 11) Relation:-			e :-
25	Is the applicant a pensioner? If so, indicate the amount of monthly pension.			Rs:-
26	SB Account No. of UBG Bank	Account No. of UBG Bank		*
27	Pension Payment Branch:-	SOL ID:-		1-1-
5	Particulars of Patiend towards Employards contribution to EDE Made of	DD.	No.:-	UTR No.
28	Particulars of Refund towards Employer's contribution to EPF. Mode of Refund (i) Demand Draft OR (ii) NEFT DD. Rs.		Date:-	UTR Date:-
			No.:-	UTR No.
29			Date:-	UTR Date:-
			Rs.	

UTTAR BIHAR GRAMIN BANK

HEAD OFFICE: KALAMBAGH CHOWK, MUZAFFARPUR

30	Name & Age of surviving parent / spouse / children					
SN	Name	Relationship with the Employee	Age	Date of Birth		
a						
b						
С						
d						
e						
f						

31 Signature of the Applicant	(Duly Attested by the Branch Head with Seal, Pension Paying)
Signature of the Applicant	Signature of the Branch Head with Seal (Pension Paying)

32	List of Documents / evidence attached (Tick √ Appropriate)	
a	Five Copies of recent Joint Passport size photographs with Spouse of the Applicant.	
b	Proof of Address	
С	Proof of Identity of applicant and family eg:	
d	Copy of Aadhar Card (Self Attested)	
е	Copy of PAN Card (Self Attested)	
f	Bank Passbook of UBGB in which Pension to be credited	
g	Copy of PPO (EPS)	
h	Updated statement of A/c (last 1 year) in which EPS Pension is credited	
i	Updated EPFO Statement	
j	Please Specify if any other:	
k	Demand Draft refund towards Employer's contribution to EPF	
1	Receipt of NEFT with UTR details	

I hereby declare that what are stated in this application and documents submitted herewith are true, correct and genuine.

Yours faithfully,

Signature of the Applicant

Name :-



UTTAR BIHAR GRAMIN BANK

HEAD OFFICE: KALAMBAGH CHOWK, MUZAFFARPUR

Application for grant Family Pension (To be submitted in Duplicate)

The Chairman Uttar Bihar Gramin Bank Head Office, Kalambagh Chowk

Passport size Photograph of Pensioner (Self-Attested)

- Muzaffarpur

Dear Sir,

Date :-

I hereby declare that as an eligible staff member to receive Pension in terms of Uttar Bihar Gramin Bank (Employees) Pension Regulations, 2018 read with Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024. I am submitting below the requisite particulars for kind favour of sanction of Pension to me.

1	Name of Deceased Staff	14	Name of Applicant		
2	Father / Husband Name	15	Father / Husband Name		
3	Address at the time of death	16	Address		
4	EPF No. of Deceased Staff				
3	Last Basic of Deceased Staff	17	DOB of Applicant		
6	DOB of Deceased Staff	18	Gender		
7	DOJ of Deceased Staff	19	ADHAR No.		
8	DOR of Deceased Staff	20	PAN		
9	DOD of Decceased Staff	21	Mobile No		
10	Designation of Deceased staff	22	E mail ID		
11	Last Serving Br. / Office	23	Identification Mark		
12	Region	24	Religion		
13	LOP (Days)	25	Cast	General / OBC / SC / ST	
26	Is pensioner desire to commute their pension? If yes, please submir year) or Form VII (retirement above one year) as per para 39 of U (Employees') Pension Regulation 2018 read with Uttar Bihar Gram (Amendment) Regulations, 2024. Commutation ratio is maximum of	ttar Bi in Bar	har Gramin Bank nk (Employees') Pension	YES / NO	
27	Name of the Nominee (As in Format - 11)		Relation:- Age :-		
28	Is the applicant a pensioner? If so, indicate the amount of monthly pension.		YES / NO	Rs:	
29	SB Account No. of UBGB		PPO No of EPS:-		
30	Pension Payment Branch:- SOL ID:				
	Particulars of Refund towards Employer's contribution to EPF.		No.:-	UTR No.	
31			Date:-	UTR Date:-	
22	D. C. January D. C. D. J. D. C. C. Verre	DD. No.:-		UTR No.	
32	Refund towards EPS Pension (i) Demand Draft (ii) NEFT		Date:-	UTR Date:-	
	1	Rs			



SN	Name	Relationship with the Employee	Age	Date of Birth
a				
b				
С		•		
d				
e				
f		O. C.		

34	Signature of the Applicant (I	Duly Attested by the Branch Head with Seal, Pension Paying)
	- 3 2 7	
Sign	nature of the Applicant	Signature of the Branch Head with Seal (Pension Paying)

35	List of Documents / evidence attached (Tick √ Appropriate)	
a	Five Copies of recent Joint Passport size photographs with Spouse of the Applicant.	
Ъ	Copy of Death Certificate	
c	Proof of Address	
d	Proof of Identity of applicant and family eg:	
e	Copy of Aadhar Card (Self Attested)	
f.	Copy of PAN Card (Self Attested)	
g	Copy of Passport etc (Self Attested)	
h	Copy of PPO (EPS)	
i	Updated statement of A/c (last 1 year) in which EPS Pension is credited	
j	Please Specify if any other:	
k	Demand Draft refund towards Employer's contribution to EPF	
1	Receipt of NEFT with UTR details	

I hereby declare that what are stated in this application and documents submitted herewith are true, correct and genuine.

Yours faithfully,

Signature of the Applicant

Name:-



CLEARANCE CERTIFICATE FOR PENSION PAYMENT

Bra	nch/Office		Regio	onal Office		
	1. Name of the Reti	red/Resigned/Di	smissed/Removed/Ter	rminated /Decea	sed Staff::	
1	2. Last Designation	(Grade) ::				
	3. Date of Birth ::					
2	4. Date of Joining in	the Bank ::				
	5. Date of Retireme	nt ::				
	6. Date of reporting	at the Branch ::				
	7. Dues (if any) in h	is name::				
	8. Details of extraor	dinary leave on	loss of pay (sanctione	d/ unsanctioned))::	
-	9. Any Deptt. Enqu Contemplated ag		: (Yes/No) h copy of Punishment	Order/other rela	ted Papers in ca	se of Yes
- 1	10. Any irregularities	s against him in	detail::			
1	11. IBR Position (No	of entries & A	mt. not Liquidated) ::			
	12. Last Basic Pay (A		ast salary increment/Fi	tment):		
	14. Any Remarks/Co. 15. Last 10 months's		from other Branch/RO:	: Yes/No (Attach	details, if any)	
			Other Pay and Allowa	ances rank for		

Month-Year	Basic Pay		Other Pay and Allowances rank for D.A. and H.R.A.		Remarks
		F.P.P.	Others Pay/ Allowances		(If any)
			,		

Recommendation/Remarks of Branch Manager

Recommendation/Remarks of Regional Manager

Signature of Branch Manager Date:-

Signature of Regional Manager Date:-



सेवा में,
Trustee
उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन फंड
प्रधान कार्यालय, उत्तर बिहार ग्रामीण बैंक

प्रधान कार्यालय, मुजफ्फरपुर

घोषणा पत्र

肖		पुत्र /पुत्री / पति/पत्नीPF No
		क्षेत्रीय कार्यालय सेवानिवृत तिथि
		गणा करता/करती हूँ कि :
	1.	में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 के तहत योग्य हूँ
	2.	मुझे EPFO से Employer Share कि राशि व्याज सहित रु(रु
		Statement of Member Passbook की एक सत्यापित प्रति संलग्न है
	3.	संलग्न Statement of Member Passbook में वर्णित Employer Share कि कुल राशि व्याज सहित रु
	4.	भविष्य में EPFO कार्यालय से बैंक को उपलब्ध कराए गए Statement of Member Passbook की राशि तथा मेरे द्वारा उपलब्ध कराए गए गए Statement of Member Passbook की राशि में कोई भी अंतर होने कि स्थिति में बैंक द्वारा निर्धारित / मान्य राशि के भुगतान / वापसी / समायोजन की सहमती देता/देती हूँ
	5.	घोषणा करता/करती हूँ कि मैंने नियोक्ता शेयर से किसी प्रकार का ऋण नहीं लिया है भविष्य में यदि प्रकाश में आता है कि नियोक्ता शेयर से ऋण प्राप्त किया हूँ तथा नियोक्ता के शेयर की पूरी रकम जमा नहीं की गई है तो मैं इसकी भरपाई करूंगा तथा बैंक प्रबंधन नियमानुसार मेरे विरुद्ध कानूनी कारवाई के लिये स्वतंत्र होगी
	6.	मेरे खिलाफ कोई सतर्कता दृष्टिकोण / आपराधिक मुकदमा पुलिस अथवा किसी न्यायालय में लंबित हैं अथवा नहीं है यदि हैं तो पुर्ण विवरण दें
	7.	EPFO पेंशन की प्राप्त राशि में हमने Commutation के मद में रु
		उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 के आलोक में EPFO से प्राप्त पेंशन। फंड की राशि नियमानुसार मै प्रबंधन को वापस करने का वचन देता/देती हैं।



Form VI

[See regulation 39 (9)]

Application for Commutation of Pension without Medical Examination

(to be submitted within one year from the date of retirement)

Affixing attested passport size

photograph

Space for

The Chairman Uttar Bihar Gramin Bank Muzaffarpur

Dear Sir,

I retired/will retire from the Bank's service with Scheme. I desire to commute a fraction of my			
(Employee's) Pension Regulations, 2018 Pension(Amendment) Regulations, 2024. The n			')
Name in full (in block letters)			
Designation at the time of Retirement	:	25 A. I	
Name of Office/Department from which retired:		102	
Date of birth (as per Bank's Service Record)	:		
Date of Retirement			
Class of Pension	:		
Fraction of Pension proposed to be Commuted			
		Signature	
Place:		Signature	
Address:			
redicas.			
Ac	eknowledgement		
Received from Shri/Smt/Kum commutation of Pension. Former Designation		application	for
commutation of rension. Former Designation			
Place			
Place:			
Date:	, <u>, , , , , , , , , , , , , , , , , , </u>		
Will be a second of the second	(Signature of Designate		10 1

ग्रामीण उत्थान के लिए क्वनबद्ध

COMMITTED FOR RURAL UPLIFTMENT

Sponsored by: Central Bank of India

Form VII

[See regulation 39 (9)]

Application for Commutation of Pension subject to Medical Examination

(to be submitted in duplicated)

	PART-I	Space for
Го		Affixing
Designated Authority		attested
		passport
Dear Sir,		size
Gramin Bank (Employee's) For Gramin Bank (Employees') Per photograph is affixed on the necessary particulars are furnal. Name in full (in block leads)	etters :e of retirement:tment from	Bihar tested copy of my enclosed. The
	oposed to be commuted not exceeding 1/3	rd thoroof
1. Flaction of Ferision pr	oposed to be commuted not exceeding 1/3	" lileleoi
	where medical examination is desired to	
8. Preference for station	where medical examination is desired to	
8. Preference for station take place	where medical examination is desired to :	
8. Preference for station take place	where medical examination is desired to :	
8. Preference for station take place	; <u> </u>	
8. Preference for station take place Place:	; <u> </u>	Signature
8. Preference for station take place	; <u> </u>	Signature
8. Preference for station take place	:	Signature
8. Preference for station take place	:	Signature
8. Preference for station take place Place:	Address:	Signature
8. Preference for station take place Place: Date:	Acknowledgement	Signature
8. Preference for station take place Place: Date:	Acknowledgement	Signature
8. Preference for station take place Place: Date: Received from Shri/Smt/Kum_applica	Acknowledgement	Signature
8. Preference for station take place Place: Date:	Acknowledgement	Signature
8. Preference for station take place Place: Date: Received from Shri/Smt/Kumapplica_ (Former Designation)	Acknowledgement	Signature
8. Preference for station take place Place: Date: Received from Shri/Smt/Kum_applica	Acknowledgement	Signature
8. Preference for station take place Place: Date: Received from Shri/Smt/Kumapplica_ (Former Designation)	Acknowledgement	Signature

Form VII - PART - II

(To be completed by the Designated Authority)

1.	Name of the Applicant	:			
2.	Date of birth (as per Ba	ink's			
	Service Record)		*		
3.	Date of Retirement	:			
4.	Class of Pension	:			
5.	Amount of Pension	:		_	
6.	Amount of Pension des	sired			
	to be commuted		:	1	
			On	the basis of	
			Normal Age	Added	Years
			1 Year	2 Years	
			Rs.	Rs.	Rs.
7.(i)	Sum payable if absolute before the a birthday which falls on	pplicant's next	mes :		
(ii)	Sum payable if absolute after the appointh birthday which falls on	olicant's next	mes :		
8.	Number of enclosures	if any (see note belo	ow)		
Plac	ce:				
Date	:				
			-	/Cianatura	f Daniers t
				(Signature o	of Designated

Note: The Designated Authority should enclose with the Form, a copy of the receipt or statement of the applicant's case if the applicant has been granted invalid pension or has previously commuted a part of his pension or declined to accept commutation on the basis of an addition of years to actual age, or has been refused (commutation) on medical grounds.



ग्रामीण उत्थान के लिए बचनबर

COMMITTED FOR RURAL UPLIFTMENT

Sponsored by: Central Bank of India

	(give complete	postal address)		
f the	e remarks that subject to the Civil Surgeon report of the Designated Authority be eligible sion to be commuted as follows: -			
		On	the basis o	f
			Added	Years
		Normal Age	1 Year	
		Rs.	Rs.	Rs.
		17.5.	NS.	K5.
	Sum payable if commutation becomes absolute before the applicant's next			
	oirthday which falls on	1		
i) :	Sum payable if commutation becomes			
	backuta after the applicantle part			
	absolute after the applicant's next			
	absolute after the applicant's next pirthday which falls on	:		
1		ne without notice ar m payable will be the ich the commutation	nd consequ ne sum app n becomes	ently the basis is ropriate to the ap absolute or if the
	The Table of the present value, on the basi been made, is subject to alteration at any tim revision before payment is made and the sur age on his birthday next after the date on whi authority directs that years will be added to the	ne without notice ar m payable will be the ich the commutation	nd consequ ne sum app n becomes	ently the basis is ropriate to the ap absolute or if the
lote:	The Table of the present value, on the basi been made, is subject to alteration at any tim revision before payment is made and the sur age on his birthday next after the date on whi authority directs that years will be added to the	ne without notice and payable will be the commutation at age, to the constituted and the constituted are the constituted as a second at age, to the constituted as a second at age, to the constituted as a second at a second	nd consequine sum app n becomes sequent ass	ently the basis is ropriate to the a absolute or if the umed age.
lote: Shri/Sr lospit	The Table of the present value, on the basis been made, is subject to alteration at any time revision before payment is made and the surfage on his birthday next after the date on white authority directs that years will be added to the Acknown mit./Kum.	ne without notice and payable will be the commutation that age, to the constitution of	nd consequence sum appropries becomes sequent assignment assignmen	ently the basis is ropriate to the apabsolute or if the umed age. examination to t He/She sh
Note: Shri/Sr Hospit vith hi	The Table of the present value, on the basis been made, is subject to alteration at any time revision before payment is made and the surfage on his birthday next after the date on white authority directs that years will be added to the Acknown mt./Kum	ne without notice and payable will be the commutation that age, to the constitution of	nd consequence sum appropries becomes sequent assignment assignmen	ently the basis is ropriate to the apabsolute or if the umed age. examination to t He/She sh
ote:	The Table of the present value, on the basis been made, is subject to alteration at any time revision before payment is made and the sur age on his birthday next after the date on white authority directs that years will be added to the authority	ne without notice and payable will be the commutation that age, to the constitution of	nd consequence sum appropries becomes sequent assignment assignmen	ently the basis is ropriate to the apabsolute or if the umed age. examination to t He/She sh



ग्रामीण उत्थान के लिए बचनबर

COMMITTED FOR RURAL UPLIFTMENT

Sponsored by: Central Bank of India

Form VII - PART III

Name of Bank : Uttar Bihar Gramin Bank	
	Ref. No.:
	Date :
То	
The Civil Surgeon/CMO	
Sir/Madam,	
Medical Examination-Commutation of Pension	
Shri /Smt./ Kum.———— who retired f	from the service on
as————————————————————————————————————	applied for commuting a
fraction of his/her pension for a lump sum payment. The following documents ar	re forwarded herewith.
 (a) Application in Form No.VII in original. (b) * Report or statement of the applicant's case if he has been granted inva commuted a fraction of his pension or declined to accept commutation on to his actual age or has been refused commutation on Medical Grounds. In terms of regulation 39 of Uttar Bihar Gramin Bank (Employees') Pension Reg of pension) read with Uttar Bihar Gramin Bank (Employees') Pension(Amendme Shri/Smt./Kumshould be examined by Civil Surgeor arrangement may be made to get Shri / Smt. / Kum examined as expeditiously as possible preferably within 	the basis of addition of years dulations, 2018 (commutation ent) Regulations, 2024. n/CMO. It is requested that in four weeks.
A copy of this letter is being endorsed to him/her so that he/she may appear for you at the earliest.	medical examination before
The receipt of this letter may please be acknowledged.	
Yours faithfully	
(Designated Authority)	



ग्रामीण उत्थान के लिए क्वनबद्ध

COMMITTED FOR RURAL UPLIFTMENT

Sponsored by: Central Bank of India

Form VIII [See regulation 39(9)]

PARTI

Declaration by the Pensioner for facilitating Medical Examination by the Civil Surgeon/CMO.

Space for Affixing attested passport size photograph

The applicant must complete this statement prior to his examination by Civil Surgeon/CMO and must sign the declaration appended thereto in the presence of Civil Surgeon/CMO.

- Name in full (in block letters)
- 2. Date of birth (as per Bank's Service Record)
- Particulars regarding Parents.
 Father's age, if living and state of health.
 Father's age at death and cause of death. Mother's age, if living and state of health.
 Father's age at death and cause of death.
- 4. Have you been considered for grant of invalid Pension ? If so, state the ground thereof.
- 5. Have you been granted leave on Medical certificate during the Last three years of your service ? if so, state period of leave and nature of illness.
- 6. Have you during the last three years period
 - (a) suffered from any major illness requiring hospitalization?

 If so, the nature of illness and period of hospitalization may please be indicated; or
 - (b) undergone any major surgical operation
 - (c) lost or gained weight markedly

Declaration by Applicant
 To be signed in presence of the Civil Surgeon/CMO

I declare all the above answers to be, to the most of my belief, true and correct.

I am fully aware that by wilfully making a false statement or concealing a relevant fact, I shall incur the risk of losing the commutation.

Applicant's	signature	or thumb-	impression	in	9262	of	illiterate	annlican	. +
Applicants	signature	or triumb-	IIIpression	111	Case	UI	illiterate	applical	11

(Signature of Civil Surgeon/CMO)



ग्रामीण उत्थान के लिए बचनबद्ध

COMMITTED FOR RURAL UPLIFTMENT

Sponsored by: Central Bank of India

(Signature of Civil Surgeon/CMO)

Form VIII - PART II

Medical details of the Pensioner

(To be filled by the examining Civil Surgeon/CMO)

- Apparent age
- 2. Height
- 3. Weight
- 4. Describe any scars or identifying Marks of the applicant
- 5. Pulse rate
 - a) Sitting
 - b) Standing

What is the character of the pulse?

- 6. Blood pressure
 - a) Systolic
 - b) Diastolic
- 7. Is there any evidence of disease of the main organs
 - a) Heart
 - b) Lungs
 - c) Liver
 - d) Spleen
 - e) Kidney
- 8. Investigations (wherever considered necessary by the Bank's Medical Officer)
 - (i) Urine (State specific gravity)
 - (ii) Blood
 - (iii) X-R-ray Chest (iv) E.C.G.
- 9. Any additional finding



Form VIII - PART III Certificate of Fitness for Payment of Commutation of pension

(To be filled by the Civil Surgeon/CMO)

I/We have carefully examined Shri/Smt./Kum	and am/are of
opinion that-	
He /She is in good bodily health and has the prospect of an average duration of life.	
OR	
He /She is not in good bodily health and is not a fit subject for commutation.	
OR	
Although he/she is suffering from	/4
he/she is considered	fit subject for
commutation but his/her age for the purpose of commutation, i.e. the age next birthday s	should be taken to
be(In words) years more than his/her actual	age.
Place:	
Date:	
	3343
(Signatu Examining Medical Office	ire and Designation of





सी.जी.-डी.एल.-अ.-21102024-258103 CG-DL-E-21102024-258103

> असाधारण EXTRAORDINARY

> भाग III—खण्ड 4 PART III—Section 4

प्राधिकार से प्रकाशित PUBLISHED BY AUTHORITY

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उत्तर बिहार ग्रामीण बैंक

(प्रधान कार्यालय, मुजफ्फरपुर)

अधिसूचना

नई दिल्ली, 18 अक्तूबर, 2024

फा. सं एचओ/टीबीसी/17/2024-25/646.—क्षेत्रीय ग्रामीण बैंक अधिनियम, 1976 (1976 का 21वां) की धारा 17 की उपधारा (1) के साथ पठित धारा 30 द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए उत्तर बिहार ग्रामीण बैंक का निदेशक मंडल, प्रायोजक बैंक सेंट्रल बैंक ऑफ़ इंडिया और राष्ट्रीय कृषि और ग्रामीण विकास बैंक के साथ परामर्श करने के बाद और केंद्र सरकार की पूर्व मंजूरी के साथ एतद्वारा उत्तर बिहार ग्रामीण बैंक(कर्मचारी) पेंशन विनियम, 2018 में संशोधन करने के लिए निम्नलिखित विनियम बनाता है, नामत:

- 1. (1) इन विनियमों को उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 कहा जाएगा.
 - (2) ये नियम राजपत्र में उनके प्रकाशन की तारीख से लागू होंगे,
- 2. उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन विनियम, 2018 (इसके बाद इसे उक्त विनियम कहा जाएगा) के, विनियम 2 के, उप-विनियम (1) के, खंड (के) में, आंकड़े, अंक और शब्द "अप्रैल, 2018 का पहला दिन" के स्थान पर "नवंबर 1993 का पहला दिन" आंकड़े, अंक और शब्द प्रतिस्थापित किए जाएंगे |

3. उक्त विनियमों में, विनियम 3 को निम्नलिखित विनियम से प्रतिस्थापित किया जाएगा, नामत:, -

"3. अनुप्रयोग - (1) कोई भी कर्मचारी जो -

(क) 1 सितंबर, 1987 और 31 मार्च 2010 के मध्य बैंक की सेवा में था और उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख से पहले सेवानिवृत्त या बर्खास्त या हटा दिया गया या सेवा की समाप्ति कर दी गई और आधिकारिक राजपत्र में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख से पंद्रह दिनों के भीतर रिफंड करता है या निधि का सदस्य बनता है और उसके द्वारा प्राप्त संपूर्ण अंतिम राशि (कर्मचारी पेंशन योजना, 1995 के तहत भविष्य निधि में बैंक का योगदान और राशि की प्राप्ति की तारीख तक उस पर अर्जित ब्याज) को रिफंड कर देता है और कर्मचारी पेंशन योजना, 1995 के तहत उसके द्वारा प्राप्त आवधिक पेंशन, यदि कोई हो, तो आधिकारिक राजपत्र में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख से पहले किसी भी अवधि के लिए आरोप्य, या अनारोप्य, किसी भी स्थिति में, ऐसी राशियों की प्राप्ति की तारीख से रिफंड की तारीख तक ऐसी राशियों पर ब्याज का भुगतान करना अपेक्षित नहीं होगा |

बशर्ते कि कोई कर्मचारी जिससे इस खंड के अनुसार राशि वापस करना अपेक्षित है, बैंक द्वारा उसको देय राशि में से इन राशियों को समायोजित करने के लिए बैंक को प्राधिकृत कर सकता है |

और, बशर्ते कि कोई कर्मचारी जो उक्त विनियमों के तहत पेंशन का विकल्प चुनने का पात्र था, लेकिन निर्धारित समय के भीतर उसने पेंशन का विकल्प नहीं चुना या चुना किंतु निर्धारित समय के भीतर धन वापस नहीं किया, तो उस कर्मचारी को, कर्मचारी पेंशन योजना, 1995 के तहत उसके द्वारा प्राप्त आवधिक पेंशन, यदि कोई हो, को वापस करने की आवश्यकता नहीं होगी |

- (ख) 1 सितंबर, 1987 और 31 मार्च 2010 के मध्य बैंक की सेवा में था और आधिकारिक राजपत्र में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख को या उसके बाद बैंक की सेवा में जारी रहता है, और निधि का एक सदस्य होता है या सदस्य बनता है और आधिकारिक राजपत्र में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख से पंद्रह दिनों के भीतर, विनियम 4 में गठित निधि में बैंक के पूरे योगदान को व उस पर अर्जित ब्याज के साथ अंतरित कर जमा कर देता है या करवाता है तथा कर्मचारी पेंशन योजना 1995 के तहत उसके द्वारा प्राप्त और आधिकारिक राजपत्र में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख से पहले किसी भी अविध के लिए आरोपित पेंशन का भाग, यदि कोई हो, को वापस कर देता है |
- (ग) 1 सितंबर, 1987 और 31 मार्च 2010 के मध्य बैंक की सेवा में था और अधिनियम की धारा 23 ए की उपधारा (3) के खंड (बी) के तहत जिसने एक विकल्प का प्रयोग किया था या उक्त विनियमों की अधिसूचना से पहले इस्तीफा दे दिया था, दोनों ही मामलों में, 20 साल की अर्हक सेवा पूरी करने के बाद और उचित नोटिस देकर, निधि का सदस्य बनता है और आधिकारिक राजपत्र में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख से पंद्रह दिनों के भीतर, उसके द्वारा प्राप्त संपूर्ण अंतिम राशि (कर्मचारी पेंशन योजना, 1995 के तहत व भविष्य निधि में बैंक का योगदान और राशि की प्राप्ति की तारीख तक उस पर अर्जित ब्याज) को रिफंड कर देता है और कर्मचारी पेंशन योजना, 1995 के तहत उसके द्वारा प्राप्त आवधिक पेंशन, यदि कोई हो, तो आधिकारिक राजपत्र में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख से पहले किसी भी अविध के लिए आरोप्य, या अनारोप्य, किसी भी स्थिति में, ऐसी राशियों की प्राप्ति की तारीख से रिफंड की तारीख तक ऐसी राशियों पर ब्याज का भुगतान करना अपेक्षित नहीं होगा।

बशर्ते कि एक कर्मचारी, जिससे इस खंड के तहत राशि वापस करना अपेक्षित है, बैंक द्वारा उसको देय राशि में से इन राशियों को समायोजित करने के लिए बैंक को प्राधिकृत कर सकता है |

(2) उप-विनियम (1) के खंड (क) और (ग) के तहत शामिल किया गया कर्मचारी का परिवार इन विनियमों के तहत पारिवारिक पेंशन का हकदार होगा, जब ऐसे दिवंगत कर्मचारी का परिवार आधिकारिक राजपत्र में उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना की तारीख से तीस दिनों के भीतर, दिवंगत कर्मचारी द्वारा या यथास्थिति परिवार द्वारा प्राप्त पूरी अंतिम राशि, कर्मचारी पेंशन योजना, 1995 के तहत भविष्य निधि में बैंक का योगदान और दिवंगत कर्मचारी या यथास्थिति दिवंगत कर्मचारी के परिवार द्वारा राशि की प्राप्ति की तारीख तक उस पर अर्जित ब्याज और कर्मचारी पेंशन योजना के तहत कर्मचारी या दिवंगत कर्मचारी के परिवार द्वारा प्राप्त पेंशन या पारिवारिक पेंशन, यदि कोई हो, को रिफंड कर दिया हो या रिफंड करता हो, किंतु दोनों मामलों में प्राप्ति की तारीख से वापसी की तारीख तक ब्याज का भुगतान करना अपेक्षित नहीं होगा |

बशर्ते कि दिवंगत कर्मचारी का परिवार जिससे इस खंड के तहत राशि वापस करना अपेक्षित है, बैंक द्वारा उसको देय राशि में से इन राशियों को समायोजित करने के लिए बैंक को प्राधिकृत कर सकता है।

- (3) इस विनियम में किसी बात के होते हुए भी, जो कर्मचारी 1 अप्रैल, 2010 को या उसके बाद बैंक की सेवा में शामिल हुआ है, उसे राष्ट्रीय पेंशन प्रणाली में शामिल किया जाएगा |
- 4. उक्त विनियमों के विनियम 20 में, उप-विनियम (1) के पश्चात्, निम्नलिखित परंतुक अंतःस्थापित किया जाएगा, नामत: -

"बशर्ते कि विनियम 3 के उप-विनियम (1) के खंड (सी) के अंतर्गत आने वाले कर्मचारियों का सेवाकाल समपहृत नहीं होगा।"

5. उक्त विनियमों के विनियम 32 में निम्नलिखित विनियम को प्रतिस्थापित किया जाएगा, नामत: -

"कतिपय कर्मचारियों के संबंध में पेंशन या पारिवारिक पेंशन का भुगतान, -

- (1) वे कर्मचारी जो 1 सितंबर 1987 और 31 अक्तूबर 1993 के मध्य बैंक की सेवा से सेवानिवृत्त हुए हैं, वे प्रभावी तारीख से पेंशन के लिए पात्र होंगे |
- (2) दिवंगत कर्मचारी, जो 1 सितंबर 1987 और 31 अक्तूबर 1993 के मध्य सेवा में था और 31 अक्तूबर 1993 से पहले उसकी मृत्यु हो गई थी, उसका परिवार प्रभावी तारीख से परिवारिक पेंशन के भुगतान के लिए पात्र होगा |
- 6. उक्त विनियमों के विनियम 50 में निम्नक्लिखित विनियम को प्रतिस्थापित किया जाएगा, नामत:-

"जिस तारीख से पेंशन देय होती है -

(1) जिस कर्मचारी पर विनियम 32 के उप-विनियम (1), विनियम 41 या 44 के उपबंध लागू होते हैं, को छोड़कर, उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 के तहत निर्धारित समय के भीतर विनियम 3 के उप-विनियम (1) के तहत निर्दिष्ट पूरी राशि को रिफंड कर देने या रिफंड किए जाने या समायोजन हेतु प्राधिकृत करने पर,पारिवारिक पेंशन को छोड़कर, उस तारीख की अगली तारीख से पेशन देय हो जाएगी जिस तारीख को कोई कर्मचारी सेवानिवृत्त होता है या, यथास्थिति, पदत्याग करता है या अधिनियम की धारा 23 क की उपधारा (3) के खंड (ख) के तहत अंतरिती बैंक में शामिल होने का विकल्प नहीं चुनता है|

- (2) जिस कर्मचारी पर विनियम 32 के उप-विनियम (1), विनियम 41 या 44 के उपबंध लागू होते हैं, को छोड़कर, उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 के तहत निर्धारित समय के भीतर विनियम 3 के उप-विनियम (2) के तहत निर्दिष्ट पूरी राशि को रिफंड कर देने या रिफंड किए जाने या समायोजन हेतु प्राधिकृत करने पर, उस तारीख की अगली तारीख से पारिवारिक पेंशन देय हो जाएगी जिस तारीख को कर्मचारी की मृत्यु होती है|
- (3) इन विनियमों में किसी बात के होते हुए भी, किसी कर्मचारी या दिवंगत कर्मचारी के परिवार के मामले में, जो उक्त विनियमों के तहत यथास्थिति पेंशन या पारिवारिक पेंशन का विकल्प चुनने के लिए पात्र था, उसने विकल्प नहीं चुना या विकल्प तो चुना किंतु पैसा रिफंड नहीं किया किंतु अब वह विनियमन (3) के उप-विनियम (1) के खंड (क) के तहत यथास्थिति, रिफंड करता है या समायोजन हेतु प्राधिकृत करता है तो वह विनियम 3 के उपविनियम (2) के तहत उत्तर बिहार ग्रामीण बैंक (कर्मचारी) पेंशन (संशोधन) विनियम, 2024 की अधिसूचना पर या उसके बाद, उप-विनियम (1) या विनियम 3 के खंड (ग) के तहत या विनियम 3 के उप-विनियम (2) के तहत सेवानिवृत्ति या इस्तीफे की तारीख या मृत्यु,जो भी बाद में हो, से यथास्थिति रिफंड या समायोजन की तारीख से यथास्थिति पेंशन या पारिवारिक पेंशन के लिए पात्र होगा।

सोहैल अहमद, अध्यक्ष

[विज्ञापन-III/4/असा./599/2024-25]

नोट: मूल अधिसूचना सं. 460 दिनांक 03.12.2018 के भारत के राजपत्र, असाधारण, भाग III, खंड 4 के माध्यम से प्रकाशित की गई थी, दिनांक 10.12.2018

UTTAR BIHAR GRAMIN BANK (Head Office, Muzaffarpur) NOTIFICATION

New Delhi, the 18th October, 2024

- F. No HO/TBC/17/2024-25/646.—In exercise of the powers conferred by Section 30 read with sub-section (1) of section 17 of the Regional Rural Banks Act, 1976 (21 of 1976) the Board of Directors of Uttar Bihar Gramin Bank, after consultation with Central Bank of India being the Sponsor Bank and the National Bank for Agriculture and Rural Development and with the previous sanction of the Central Government, hereby makes the following regulations to amend the Uttar Bihar Gramin Bank (Employees') Pension Regulations, 2018, namely:
- 1. (1) These Regulations may be called Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024.
 - (2) They shall come into force on the date of their publication in the Official Gazette.
- 2. In the Uttar Bihar Gramin Bank (Employees') Pension Regulations, 2018 (hereinafter referred to as the said regulations), in regulation 2, in sub-regulation (1), in clause (k), for the figures, letters and words "1st day of April, 2018", the figures, letters and words "1st day of November, 1993" shall be substituted.
- 3. In regulation 3 of the said regulations, the following regulation shall be substituted, namely:-

- "3. Application.-(1) Any employee who -
- (a) was in the service of the Bank between the 1st September, 1987 and the 31stMarch, 2010 and retired or dismissed or removed or terminated from service before the date of notification of Uttar Bihar Gramin Bank (Employees') Pension(Amendment) Regulations, 2024 and refunded or becomes a member of the Fund and refund within fifteen days from the date of notification of Uttar Bihar Gramin Bank(Employees') Pension (Amendment) Regulations, 2024 in the Official Gazette, the entire final amounts received by him (the corpus comprising of Bank's contribution to provident fund under the Employees' Pension Scheme, 1995 and interest accrued thereon till the date of receipt by him of the amount) and the periodic pension, if any, received by him under the Employees' Pension Scheme, 1995 attributable to any period before date of notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 in the Official Gazette but without, in either case, requiring to pay interest on such amounts from the date of receipt of such amounts to the date of refund:

Provided that an employee who is required to refund the amounts as per this clause may authorise the Bank to adjust these amounts from the amounts payable by the Bank to the employee:

Provided further that an employee who was eligible to opt for pension under the said regulations but did not opt within the stipulated time or having opted not refunded the money within the stipulated time, the periodic pension, if any, received by him under the Employees' Pension Scheme, 1995, need not be refunded.

- (b) was in the service of the Bank between the 1st September, 1987 and the 31st March, 2010 and continue to be in the service of the Bank on or after the date of notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 in the Official Gazette, and a member or becomes member of the Fund and caused or cause to transfer the entire contribution of the Bank along with the interest accrued thereon, within fifteen days from the date of notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 in the Official Gazette, to the credit of the Fund constituted in regulation 4 and refund the portion of pension, if any, received by him under Employees' Pension Scheme 1995, and attributable to any period before date of notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 in the Official Gazette.
- (c) was in the service of the Bank between the 1stSeptember, 1987 and the 31st March, 2010 and exercised an option under clause (b) of sub-section (3) of section 23A of the Act or resigned before the notification of the said Regulations, in either case, after having completed twenty years of qualifying service and by giving proper notice, shall become member of the Fund and refund within fifteen days from the date of notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 in the Official Gazette, the entire final amounts received by him (the corpus comprising of Bank's contribution to provident fund under the Employees' Pension Scheme, 1995 and interest accrued thereon till the date of receipt by him of the amount) and periodic pension, if any, received by him under the Employees' Pension Scheme, 1995 attributable to any period before date of notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 in the Official Gazette but without, in either case, requiring to pay interest on such amounts from the date of receipt of such amounts to the date of refund:

Provided that an employee, who is required to refund the amounts, under this clause may authorise the Bank to adjust these amounts from the amounts payable by the Bank to the employee.

(2) The family of the employee covered under clauses (a) and (c) of sub-regulation (1), shall be entitled to family pension under these regulations when the family of such deceased employee refunded or refunds within thirty days from the date of notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 in the Official Gazette, the entire final amounts received by the deceased employee or as the case may be the family, the corpus comprising of Bank's contribution to provident fund under the Employees' Pension Scheme, 1995, and interest accrued thereon till the date of receipt of the amount by the deceased employee or, as the case may be, the family of a deceased employee and pension or family pension, if any, received by the employee or the family of the deceased employee under the Employees' Pension Scheme, 1995, but in either case without requiring to pay interest from the date of receipt to the date of refund.

Provided that a family of the deceased employee, who is required to refund the amounts under this clause may authorise the Bank to adjust these amounts from the amounts payable by the Bank to the employee.

- (3) Notwithstanding anything contained in this regulation, any employee who joined the service of the Bank on or after the 1st April, 2010 shall be covered by the National Pension System".
- 4. In regulation 20 of the said regulations, after sub-regulation (1), the following proviso shall be inserted, namely: -
 - "Provided that there would no forfeiture of service for employees covered under clause (c) of subregulation (1) of regulation 3".
- 5. In regulation 32 of the said regulations, the following regulation shall be substituted namely: -
 - "Payment of pension or family pension in respect of certain employees. -(1) Employees who have retired from the service of the Bank between the 1stSeptember, 1987 and the 31stOctober, 1993 shall be eligible for pension from the effective date.
 - (2) The family of a deceased employee, who was in service between the 1stSeptember, 1987 and the 31stOctober, 1993 and died before the 31stOctober, 1993 shall be eligible for payment of family pension from the effective date".
- 6. In regulation 50 of the said regulations, the following regulation shall be substituted, namely: -
 - "Date from which pension becomes payable.- (1) Except in the case of an employee to whom the provisions of sub-regulation (1) of regulations 32, or 41, or 44 apply a pension other than the family pension shall become payable from the date following the date on which an employee retires or, as the case may be, resigns or opts not to join the transferee bank under clause (b) of sub-section (3) of section 23A of the Act on refund or refunding or authorising adjustment of the entire amounts specified under sub-regulation (1) of regulation 3 within the time stipulated under Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024.
 - (2) Except in the case of an employee to whom the provisions of sub-regulation (1) of regulations 32, or 41, or 44 apply, family pension shall become payable from the date following the date of death of the employee, on refunding or authorising adjustment of the entire amounts specified under sub-regulation (2) of regulation 3 within the time stipulated under Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024.
 - (3) Notwithstanding anything contained in these regulations, in case of an employee, or as the case may be, family of the deceased employee who was eligible to opt for pension, or as the case may be, family pension under the said regulations but did not opt or opted but did not refund the money, but refunds or authorise adjustment of money under clause (a) of sub-regulation (1) of regulation (3), or as the case may be, under sub-regulation (2) of regulation 3 on or after notification of Uttar Bihar Gramin Bank (Employees') Pension (Amendment) Regulations, 2024 shall be entitled for pension, family pension, or as the case may be, from date of refund or adjustment under clause (c) of sub-regulation (1) of regulation 3, or as the case may be, sub-regulation (2) of regulation 3, or the date of retirement or resignation, or death, as the case may be, whichever is later."

SOHAIL AHMAD, Chairman

[ADVT.-III/4/Exty./599/2024-25]

Note: The principal notification was published *vide* number 460 dated 03.12.18 in the Gazette of India, Extra-ordinary, Part III, section 4, date the 10.12.2018.